

NYSERDA  
ANNUAL BOND SALE REPORT

FISCAL YEAR ENDED MARCH 31, 2008

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NYSERDA  
 BOND SALES REPORT  
 Fiscal year ended March 31, 2008

**REFUNDINGS**

Company/Series	Date Issued	Date of Maturity	Amount Issued (\$000s)	Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation	Means of Repayment
None								

**CONVERSIONS**

Company/Series	Date Converted	Date of Maturity	Amount of Issue (\$000s)	Additional Savings (\$000s)	Initial Interest Rate Mode	Initial Interest Rate	M/WBE Participation	Means of Repayment
None								

NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY  
 BONDS OUTSTANDING AS OF MARCH 31, 2008

<u>Company</u>	<u>Project description</u>	<u>Series</u>	<u>Maturity</u>	<u>Amount (000's)</u>
Brooklyn Union Gas Company	Gas Facilities Revenue Bonds	1993 A	4/1/2020	\$37,500
Brooklyn Union Gas Company	Gas Facilities Revenue Bonds	1993 B	4/1/2020	\$37,500
Brooklyn Union Gas Company	Variable Rate Gas Facilities Revenue Bonds	1997 A-1	12/1/2020	\$75,000
Brooklyn Union Gas Company	Variable Rate Gas Facilities Revenue Bonds	1997 A-2	12/1/2020	\$50,000
Brooklyn Union Gas Company	5 1/2% Gas Facilities Revenue Bonds	1996 A	1/1/2021	\$153,500
Brooklyn Union Gas Company	Adjustable Rate Gas Facilities Revenue Bonds	1991 A	7/1/2026	\$50,000
Brooklyn Union Gas Company	Adjustable Rate Gas Facilities Revenue Bonds	1991 B	7/1/2026	\$50,000
<b>Brooklyn Union Gas Company Total</b>	Adjustable Rate Gas Facilities Revenue Bonds	D	7/1/2026	\$50,000
Brooklyn Union Gas Company d/b/a KeySpan Energy Delivery New York	4.70% Gas Facilities Revenue Bonds	2005 A	2/1/2024	\$82,000
Brooklyn Union Gas Company d/b/a KeySpan Energy Delivery New York	Gas Facilities Revenue Bonds	2005B	6/1/2025	\$55,000
<b>Brooklyn Union Gas Company d/b/a KeySpan Energy Delivery New York Total</b>	Gas Facilities Revenue Bonds			\$137,000
Central Hudson Gas & Electric Co.	Pollution Control Refunding Revenue Bonds	1999 A	8/1/2027	\$33,400
Central Hudson Gas & Electric Co.	Pollution Control Refunding Revenue Bonds	1999 D	8/1/2028	\$41,000
Central Hudson Gas & Electric Co.	Pollution Control Revenue Bonds	1998 A	12/1/2028	\$16,700
Central Hudson Gas & Electric Co.	Pollution Control Refunding Revenue Bonds	1999 B	7/1/2034	\$33,700
<b>Central Hudson Gas &amp; Electric Co. Total</b>	Pollution Control Refunding Revenue Bonds	1999 C	7/1/2034	\$41,150
Consolidated Edison Company	Facilities Revenue Bonds	2001B-1	10/1/2026	\$165,950
Consolidated Edison Company	Facilities Revenue Bonds	2001B-2	10/1/2026	\$33,000
Consolidated Edison Company	Facilities Revenue Bonds	2001B-3	10/1/2026	\$33,000
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-1	5/1/2032	\$32,000
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-2	5/1/2032	\$36,750
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-3	5/1/2032	\$36,750
Consolidated Edison Company	Facilities Revenue Bonds	2004B-1-4	5/1/2032	\$36,750
Consolidated Edison Company	Electric Facilities Revenue Bonds Series	1999 A-1	5/1/2032	\$16,975
			5/1/2034	\$97,600

NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY  
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<u>Company</u>	<u>Project description</u>	<u>Series</u>	<u>Maturity</u>	<u>Amount (000's)</u>
Consolidated Edison Company	Electric Facilities Revenue Bonds	1999 A-2	5/1/2034	\$97,600
Consolidated Edison Company	Electric Facilities Revenue Bonds	1999 A-3	5/1/2034	\$97,500
Consolidated Edison Company	Facilities Revenue Bonds	2004B-2	10/1/2035	\$19,750
Consolidated Edison Company	Facilities Revenue Bonds	2001A	6/1/2036	\$224,600
Consolidated Edison Company	Facilities Revenue Bonds	2004A-1	1/1/2039	\$24,600
Consolidated Edison Company	Facilities Revenue Bonds	2004A-2	1/1/2039	\$24,575
Consolidated Edison Company	Facilities Revenue Bonds	2004A-3	1/1/2039	\$24,575
Consolidated Edison Company	Facilities Revenue Bonds	2004A-4	1/1/2039	\$24,575
Consolidated Edison Company	Facilities Revenue Bonds	2005 A-1	5/1/2039	\$42,100
Consolidated Edison Company	Facilities Revenue Bonds	2005 A-2	5/1/2039	\$42,100
Consolidated Edison Company	Facilities Revenue Bonds	2005 A-3	5/1/2039	\$42,100
Consolidated Edison Company	Facilities Revenue Bonds	2004C-1	11/1/2039	\$33,000
Consolidated Edison Company	Facilities Revenue Bonds	2004C-2	11/1/2039	\$33,000
Consolidated Edison Company	Facilities Revenue Bonds	2004C-3	11/1/2039	\$33,000
<b>Consolidated Edison Company Total</b>				<b>\$1,085,900</b>
Corning Natural Gas Company	Gas Facilities Revenue Bonds	1988 A	12/1/2018	\$3,100
<b>Corning Natural Gas Company Total</b>				<b>\$3,100</b>
KeySpan Generation LLC	Adjustable Rate Pollution Control Revenue Bonds	1985 A	3/1/2016	\$58,020
KeySpan Generation LLC	Adjustable Rate Pollution Control Revenue Bonds	1985 B	3/1/2016	\$50,000
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1993 B	11/1/2023	\$29,600
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1994 A	10/1/2024	\$2,600
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1995 A	8/1/2025	\$15,200
KeySpan Generation LLC	Electric Facilities Revenue Bonds	1997 A	12/1/2027	\$24,880
KeySpan Generation LLC	Pollution Control Refunding Rev Bonds	1999A	10/1/2028	\$41,125
<b>KeySpan Generation LLC Total</b>				<b>\$221,425</b>
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1991 A	10/1/2013	\$45,600

NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY  
 BONDS OUTSTANDING AS OF MARCH 31, 2008

Company	Project description	Series	Maturity	Amount (000's)
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1985 A	7/1/2015	\$100,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1988 A	12/1/2023	\$69,800
Niagara Mohawk Power Corporation	Pollution Control Refunding Revenue Bonds	1988 A	11/1/2025	\$75,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1985 B	12/1/2025	\$37,500
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1985 C	12/1/2025	\$37,500
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1986 A	12/1/2026	\$50,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987 A	3/1/2027	\$25,760
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987 B-1	7/1/2027	\$68,200
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	1987 B-2	7/1/2027	\$25,000
Niagara Mohawk Power Corporation	Pollution Control Revenue Bonds	2004 A	7/1/2029	\$115,705
<b>Niagara Mohawk Power Corporation</b>				
<b>Total</b>				<b>\$650,065</b>
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Revenue Bonds	1985 A	3/15/2015	\$60,000
NYS Electric & Gas Corporation	Annual Tender Pollution Control Revenue Bonds	1985 B	10/15/2015	\$30,000
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Revenue Bonds	1985 D	12/1/2015	\$42,000
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2005 A	7/1/2026	\$65,000
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004A	12/1/2027	\$34,000
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004B	12/1/2028	\$70,000
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 B	2/1/2029	\$37,500
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 C	6/1/2029	\$63,500
NYS Electric & Gas Corporation	Adj./Fixed Rate Pollution Control Refunding Revenue Bonds	1994 D	10/1/2029	\$74,000
NYS Electric & Gas Corporation	Pollution Control Revenue Bonds	2004C	4/1/2034	\$100,000
<b>NYS Electric &amp; Gas Corporation Total</b>				<b>\$576,000</b>

NEW YORK STATE ENERGY RESEARCH AND DEVELOPMENT AUTHORITY  
 BONDS OUTSTANDING AS OF MARCH 31, 2008

<u>Company</u>	<u>Project description</u>	<u>Series</u>	<u>Maturity</u>	<u>Amount (000's)</u>
NYSERDA	Tax-exempt State Service Contract Revenue Bonds	1999 A	4/1/2009	\$1,740
<b>NYSERDA Total</b>				\$1,740
Orange & Rockland Utilities Inc.	Pollution Control Refunding Revenue Bonds	1994 A	10/1/2014	\$55,000
Orange & Rockland Utilities Inc.	9% Pollution Control Revenue Bonds	1995 A	8/1/2015	\$44,000
<b>Orange &amp; Rockland Utilities Inc. Total</b>				\$99,000
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	2004A	5/15/2032	\$10,500
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	2004B	5/15/2032	\$50,000
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997A	8/1/2032	\$34,000
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997B	8/1/2032	\$34,000
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1997C	8/1/2032	\$33,900
Rochester Gas & Electric Company	Pollution Control Revenue Bonds	1998 A	9/1/2033	\$25,500
<b>Rochester Gas &amp; Electric Company Total</b>				\$187,900
<b>Grand Total</b>				<b>\$3,631,580</b>